

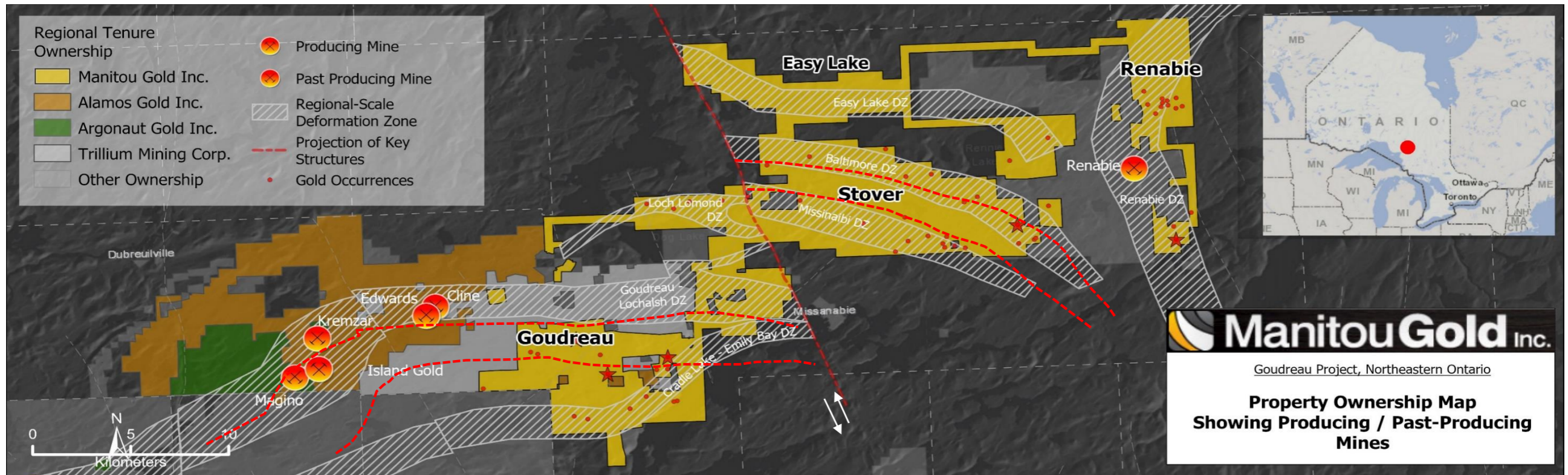
TOWARDS DISCOVERY OF NEXT GOLD MINE IN PRODUCING ARCHEAN CAMP



TSX-V: MTU

Issued & Outstanding: 225,175,483
 Warrants: 70,121,226 (average \$0.09)
 Options: 14,350,000 (all \$0.10)
 Fully Diluted: 309,646,709
 30 day avg price: \$0.07

- The company recently began drilling 5 high priority targets with first results expected in March.
- Recent investment by: Alamos Gold (19.9%), who owns the Island Gold Mine, and by O3 Mining (7.5%).
- Approximately took 3 years to consolidate this massive land package inside this very prospective Gold Camp.
- New position is significant @22,500 hectares of land consolidation in the Michipicoten Greenstone/Wawa Jurisdiction
- 37 km of under-explored deformation zones with numerous high-grade gold occurrences, deposits in a lode-gold Archean geological setting with historically fragmented ownership of what is today a very prospective area.
- "Book-Ends" the Renabie mine (owned by Barrick) and Island Gold mine (owned by Alamos) male up the land package.



CURRENT AND PAST PRODUCING MINES IN THE CAMP

Mines	Mt	g/t	Moz	Years	Type
Island Gold (Alamos)	Proven/Reserves	10.28	3.7	2020	u/g
Renabie (Barrick)	6	6.6	1.1	1941-1991	u/g
Magino (Argonaut)	59	1.13	2.1	2017	pit
Edwards	0.4	13.16	0.15	1997 - 2002	u/g

Deformation Zone	Strike Length (km)	Width Range (km)	Highlights
Goudreau	42	2.5 - 5	Hosts the Island Gold Mine, Magino deposit and several past-producers including Edwards
Cradle Lake - Emily Bay	35	1 - 3	Numerous shear-zone hosted gold occurrences within and proximal to regional-scale DFZ (i.e. Rockstar vein (drill-ready), Tracanelli prospect (drill-ready), Midas prospect, Bankfield).
Loch Lomond	5	0.7 - 2	Underexplored
Baltimore	20	1 - 2.5	Linear target (~20 km strike x >2km wide). Represents the faulted continuation of the GLDZ. Shallow drill program at the Stover prospect returned wide zones. No systematic exploration.
Missinaibi	>15	1 - 2	Several known gold occurrences discovered in the 1940's. No systematic exploration.
Easy Lake	20	1.5 - 2	Underexplored; numerous base metal and gold targets derived from airborne geophysics.
Renabie	29	2 - 3	Hosts the past-producing Renabie Mine; several satellite deposits; and a underexplored.